

MEDICAID MODULE

TECHNICAL REQUIREMENTS

Introduction

This document is the technical response to the SWSS Foster Care Requirement It will describe how the development team will implement the changes and additions to SWSS Childrens to effect the requirements. It is intended to explain to Policy Staff, who authored the requirements, how SWSS will behave once the solution is implemented, and is intended to explain to Project Staff how they might test the solution to verify its correctness.

This document is also to be used as a tool by the development team when coding the solution or maintaining it in the future. Thus this document is likely to be updated during the lifecycle of the SWSS project. Versions of this document will be maintained in PVCS, and the reader should be aware that multiple printed versions may exist.

Module Description

Describe the functionality provided by this SWSS module in high-level terms. Start from the Process Description documents, and update it for current development.

The Medicaid information and other insurance information is entered on this screen. The worker may enter one or two other insurances for the child. Medicaid open, update, and close are all done from this screen. Data is pulled into this module by (if converted or transferred) the GET_MEDICAID call which resides in the MAPKG schema. During this process, the data will populate the necessary fields (Medicaid Information section), if data is missing, user needs to add information and print a FIA-5s which adds and saves data to the data base.

Requirements

Process Description

Describe the business process that this module implements. This can be copied directly from the User Requirements, and should probably mention the name of the User Requirement as well.

902.11 p.1 "All youth committed to the Dept. or placed with the Dept. by a court who are in out-of- home care are eligible for the Medical Assistance (MA, Medicaid) program with the exception of youth placed in the training schools. Therefore, the children's services worker is to provide sufficient information to CIS to permit the opening of MA for the following youth in out-of-home care."

Functional Requirements

List any requirements this module implements that are not specifically covered in the User Requirements for this module.

The child's person id is passed from the VB5 screen process to the package; the Medicaid and other insurance information will be returned. Changes to the Medicaid/other insurance information are done from this screen also; as is the closing of Medicaid.

The stored package, "packlist" is called to populate the combo boxes.

All procedures used by this screen are in the stored package called "mapkg". The called procedures are get_medicaid, close_ma, open_ma, add_other_ins, update_ma, update_other_ins, and close_other_ins. To find out the exact inputs and outputs for this package, see the document "Mapkg" stored on the network at p:\users\share\servwork\oracle\commoncode\packages. The code for this package is at p:\users\share\servwork\oracle\packages\mapkg.sql & mabdy.sql

Business Events

The following are business events that occur which will initiate use of the features in SWSS Childrens to effect a County to County transfer. Things like the child died or aged out, there was a hearing, there was a funding or medicaid redetermination, etc.

None

List of Program Units

This would be stuff like common VB code called, the number of VB .BAS modules and form modules in the current application. Also list the Stored Procedures called. Show a “Structure Diagram” of which VB procedure calls a stored procedure or another VB procedure. Also show which stored procedures call other stored procedures.

Main---Medicaid.bas

packlists.get_state---This will populate the various list boxes

mapkg.get_medicaid---This will retrieve the child's medicaid data from the database call

miscpkg.get_child_case_info---This will get childs data of birth

Form_Load---frmmed.frm

Screen Images

Print out the most “all-encompassing” version of the screens, which may have elements or panels that display or change based on user input. Point out any specific navigation quirks or on screen stuff, such as under what conditions various panels display or disappear. Discuss when the buttons say: “Continue” and when they say “Continue Flow” or “Print 5S”.

The screenshot shows a window titled "Medicaid" with a menu bar (File, Sections, Autoflow, Operations, Help). The main area is titled "Medicaid Data". In the top right, case details are shown: Case Name: Jones Johnny, Case #: k5866666a, Log #: 93290, Program: CFC, Assigned: 3900008401, Status: Active. Below this, there are radio buttons for "Register Medicaid", "Open Medicaid", "Update Medicaid", and "Close Medicaid". To the right of these is a checkbox "Generate Notice to FIS to close youth". A text box "Enter FIS Load Number" is present. At the bottom, there are "Cancel" and "Continue" buttons. A small note at the bottom left says "Enter a check mark if the youth is currently active on another Medicaid case".

If users selects YES—(If youth open on another MA case), selects (Generate Notice to FIS to close youth) and has the option to enter the FIS Load Number. After selecting continue, Notice to FIS Worker will be generated and then return the user to Main Menu.

Medicaid Data

Case Name :Jones Johnny Log # 93290
Case # k5866666a Program: CFC
Assigned 3900008401 Status: Active

☐ Register Medicaid ☐ Is youth open on another MA case? ☐ Yes ☐ No

☐ Open Medicaid

☐ Update Medicaid

☐ Close Medicaid

☐ Print FIA-5S to Maintain Medicaid ☐ Print FIA-133a to Register Medicaid

Medicaid Medicaid redetermination date

Third Party Code

Mother status code Father status code

Current managed care program

Is there other insurance coverage? ☐ Yes ☐ No

Enter Medicaid begin date

This is the opening screen of Medicaid section, case is not registered. If users selects Print FIA-133 and Continue button, this will only Print a 133 and Register Medicaid but not open. If Open Medicaid and Print FIA-133 are selected then Continue Button is pressed, this will Open and Register Medicaid at the same time. If Open Medicaid , Print 5s, Print FIA-133 and Medicaid Information section is filled in with Insurance Coverage selection is NO then Continue Button is selected, screen flow will return to Main Menu.

Third Party Liability

Health Insurance Information

Case Name :Jones Johnny Log # 93290
Case # k5866666a Program: CFC
Assigned 3900008401 Status: Active

Primary Insurance

☐ Primary Insurance ☐ Secondary Insurance

Referral Members Social Security ☐ Print MSA1354

Employer

Name

Address

City State Zip Code

Insurance

Insurance Company Name

Group/Policy Number

Service/Coverage Code Certificate/Contract Number

Select to open Medicaid case

Third Party Liability screen, If users selects YES (From Medicaid Screen) Is there other Insurance Coverage? User needs to select if insurance is Primary Insurance or Secondary Insurance, Referral Member. Then enter Employer information and Insurance Company information. When users selects Continue, this will generate a MSA 1354 (if

selected). Message box will display to see worker needs to enter Secondary Insurance information . Final message box will inform worker Insurance Information has been saved, then return worker to Main Menu.

Medicaid

FileSectionsAutoflowCorrectionsHelp

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1 of 2

Other Insurance Code

Health Insurance Information

Case Name :Jones Johnny

Log # 93290

Case # k5866666a

Program: CFC

Assigned 3900008401

Status: Active

Primary Insurance

Is the primary insurance continuing?

Yes

No

Change the primary insurance?

Yes

No

Policy Holder

Primary Insurance

Secondary Insurance

Referral Members

Jones Johnny

Social Security

366620053

Print MSA1354

Employer

Name

jalkj

Address

lkklklkj

City

holt

State

MI

Zip Code

48842

Insurance

Insurance Company Name

01 Aetna Life/Casualty Insurance Company

Group/Policy Number

dsdfs

Service/Coverage Code

sdfsfsd

Certificate/Contract Number

dsdsfsdf

<<Previous

Next>>

Select to enter additional information for MA

Medicaid

FileSectionsAutoflowCorrectionsHelp

+

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Other Insurance Code

Change Request

Case Name :Jones Johnny

Log # 93290

Case # k5866666a

Program: CFC

Assigned 3900008401

Status: Active

Other Insurance Code Changes

Other Insurance Code

01 Aetna Life/Casualty Insurance Company

Reason for change

Unemployed

Divorce

Military Discharge

Other

Date of Change

/ /

Please attach documentation to substantiate a request to change/terminate insurance coverage

Letter from Insurance Company attached

Letter from Employer attached

Other attached

Specify Other Documentation

Print MSA 757

<<Previous

Continue

Enter Medicaid redetermination date MM/YYYY

After creating Primary or Secondary insurance and updates are needed. From the Main Menu you would select YES to update Primary Insurance. Other Insurance screen will display. Select YES to primary insurance continuing and to Change Primary Insurance select YES then the Next Button. When Other Insurance Code Change Request screen displays, choose a Reason for change, the date and fill necessary information to the attach documentation section if applys. Select continue, this will display a message: Data Being Saved and print out any selected forms. After completion

Data Elements

For every element on a screen output report:

Printed: 3/9/2010 4:39:00 PM
Medicaid.doc

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Form Field Description	Data Source	Data Target	Target Type	Constr aints	Re qd
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Header Information

Case Name
 Case Log#
 Case #
 Prgram Type
 Assigned Worker
 Case Status

Medicaid Information Section

Register Medicaid	swss_case.ma_case_state	varchar2(4)
Open Medicaid	swss_case.ma_case_state	varchar2(4)
Is youth open on another MA case	swss_case.ma_other_case	varchar2(1)
Withdraw MA Registration	swss_case.ma_case_state	varchar2(4)
Update Medicaid	swss_case.ma_case_state	varchar2(4)
Close Medicaid	swss_case.ma_case_state	varchar2(4)
Print FIA 5S to Maintain Medicaid	c:\program files\reports\print5s.rpt	
Print FIA-133 to Register Medicaid	c:\program files\reports\print133.rpt	

Medicaid Open Section

Medicaid Beging Date	medicaid_history.begin_date	date	
Medicaid redetermination date	medicaid_history.redeterm_date	date	
Third Party Code	medicaid_history.third_party_code	number(1)	3, 6, 9
Mother status code	medicaid_history.mother_status	number(2)	0, 3, 4, 5, 99
Father status code	medicaid_history.father_status	number(2)	0, 3, 4, 5, 6, 99
Current Managed care program	medicaid_history.managed_care_code	number(2)	0, 7, 8, 11, 12, 88
Other Insurance coverage	health_ins_policy.other_ins_code	other_ins_company.other_ins_code	varchar2(2)
Update other Insurance coverage			
Add secondary insurance coverage			
view other insurance coverage			

Policy Holder

Primary Insurance	health_coverage.prim_sec_ind	varchar2(1)	P', 'S'
Secondary Insurance	health_coverage.prim_sec_ind	varchar2(1)	P', 'S'
Referral Members	helath_ns_policy.policy_holder_name	varchar2(30)	

Employer

Name	health_ins_policy.emplr_name	varchar2(30)
Address	health_ins_policy.emp_addr_line1,2,3	varchar2(65)
City	health_ins_policy.emp_city	varchar2(30)
State	health_ins_policy.emp_state	varchar2(2)(pk)
Zip Code	health_ins_policy.emp_zip	varchar2(10)
Zip Code--Plus	health_ins_policy.emp_zip_plus	varchar2(10)

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Insurance

Insurance Company Name	health_ins_policy.other_ins_code	other_ins_company.other_ins_code	varchar2(120)
Group/Policy Number	health_ins_policy.group_no		varchar2(10)
Service/Coverage Code	health_ins_policy.coverage_code		varchar2(10)
Certificate/Contract Number	health_ins_policy.contract_no		varchar2(12)

Other Insurance Code Changes

Other Insurance Code Changes	other_ins_company.other_ins_co_name		varchar2(2)
Reason for change	health_ins_policy.ins_change_comment		varchar2(30)
Date of Change	health_ins_policy.ins_change_date		date
Letter from insurance company attached			
Letter from employer attached			
other attached			
Print MSA 757	c:\program files\reports\msa757.rpt		
Specify other documentation	health_ins_policy.ins_doc_other		varchar2(50)

Integration with Existing System

How does this module integrate with SWSS. Is it a selection from the main menu? Are there specific things needed in the SWSS_INI.ini? Are there short cut keys or menu selections? Can it be called directly from another module, during which time the calling module shows a blank screen or mess with the task bar, and does it need to update something for that calling module?

For the medicaid section to integrate within SWSS, Case needs to be registered and Placement / Funding modules need to be completed. This module can be called from the Main Menu and also from other modules as long as the previous stipulations are met .

Module Dependencies

If this module depends on other modules, or if other modules depend on this module, to an extent beyond what has been described in the "Integration with Existing System" section above, such as Medicaid requiring both Placement and Funding data, list and explain those dependencies here.

Placement and Funding data are required

Data Warehouse

If known, explain which items are added to the data warehouse and under what conditions they are written. Hopefully we can reference a document or set of documents supported by the data warehouse.

UnKnown

Technical Issues

Discuss any tricky things that happen in the module that someone who maintains the application may not recognize at first glance. Sibling group sharing, legal status switches, or reusing person IDs.

None

Test Plans

Include the test plan developed for this module, and references to any scenarios that apply to it.

General

Case may be updated by primary worker, secondary worker, and their supervisors. For all others, the case will be “view only”.

Case must be registered before MA (medicaid) data may be entered.

While the case is in a “registered” state, any fields may be changed.

Once the case is active, the open date may only be changed via the correction process.

Any date fields cannot be prior to the child’s date of birth.

Specific Edits

If youth is over the age of 17, the mother/father statuses may only be 00. If the current living arrangement is 01,12,14,22, 23, 24,25,26, or 27, then the youth is not eligible for MA.

For living arrangement 11 or 17, if placement lasts more that 30 days in these facilities, MA must be closed.

(Note: this reminder will be done at time of placement).

If the funding determination specifies youth is receiving SSI benefits with an active MA case, then cannot open another MA case.

If the funding determination specifies youth is living with an unlicensed relative who is receiving funding and MA for the child, then cannot open another MA case.

If the funding determination specifies youth has property and/or surplus income in excess of \$1000 and is funded by County Child Care funds, then MA cannot be opened.

MA redetermination date may only be one year from current date (month and year).

Opening MA

If youth open on another MA case, then ask if worker wants to print notice to FIS worker to close youth on the other case. No further action may be taken until the youth is closed on the other case. **Required** to answer question on whether youth is open in another MA case. Make sure MA begin date stores with day of month being 01. **Required** field.

MA redetermination is a **required** field.

Third party code is **required**.

Mother/Father status codes are **required**.

Other Insurance

If entering other insurance, then the following fields are **required** to print MSA 1354: policy holder, employer name and address, insurance company, policy/group number, service/coverage code, and contract number.

If changing or closing other insurance, then screen flow should go to questions on the reason for the change, types of supporting documentation, etc.

Closing MA

The closing date (negative action date) pre-fills with current date. Closing date is **required**. The negative action code is **required**.